

## Notification Regarding Fifth Issue of Unsecured Corporate Bonds (with Special Provision for Equivalent Collateral if Collateral Put Up for Other Debt)

We are providing notification on the issue of unsecured straight corporate bonds as described below.

### Details

	Fifth Bond Issue
1. Total debt	20 billion yen in cash
2. Amount of each bond	100 million yen in cash
3. Book-entry corporate bonds	The company's bonds are corporate bonds to which legal provisions concerning the transfer of securities and the like apply, and they are handled according to business regulations on other such rules on the transfer business of transferring institutions.
4. Interest rate	0.001% annually
5. Payment amount	100.003 yen cash for every 100 yen of value per corporate bond
6. Redemption value	100 yen cash for every 100 yen of value per corporate bond
7. Time of maturity	July 8, 2024 (3-year bonds)
8. Interest payment date	8 <sup>th</sup> of January and July (First interest payment date is January 8, 2022)
9. Application period	July 2, 2021
10. Payment date	July 8, 2021
11. Application method	General application
12. Collateral	No collateral or guarantee is attached to the company's corporate bonds, and there are no particular assets withheld for the purpose of the company's corporate bonds.
13. Underwriter	<ul style="list-style-type: none"> <li>- Nomura Securities Co., Ltd.</li> <li>- Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.</li> <li>- Mizuho Securities Co., Ltd.</li> <li>- SMBC Nikko Securities Inc.</li> </ul>
14. Fiscal agent, issuing agent and payment agent	Mizuho Bank, Ltd.
15. Transfer institution	Japan Securities Depository Center, Inc.
16. Acquired rating	AA-: Japan Credit Rating Agency, Ltd.

Notice: This document is not in any way considered part of any act to solicit investment for securities. The purpose of this document is only to publicly announce the fifth issue of unsecured corporate bonds (with a special provision for equivalent collateral if collateral is put up for other debt) and this document was not created with the purpose of soliciting investment from either within Japan or abroad or for the purpose of any other similar such act.