

SUNTORY

Financial Results for FY2014 Forecast for FY2015

Suntory Holdings Limited

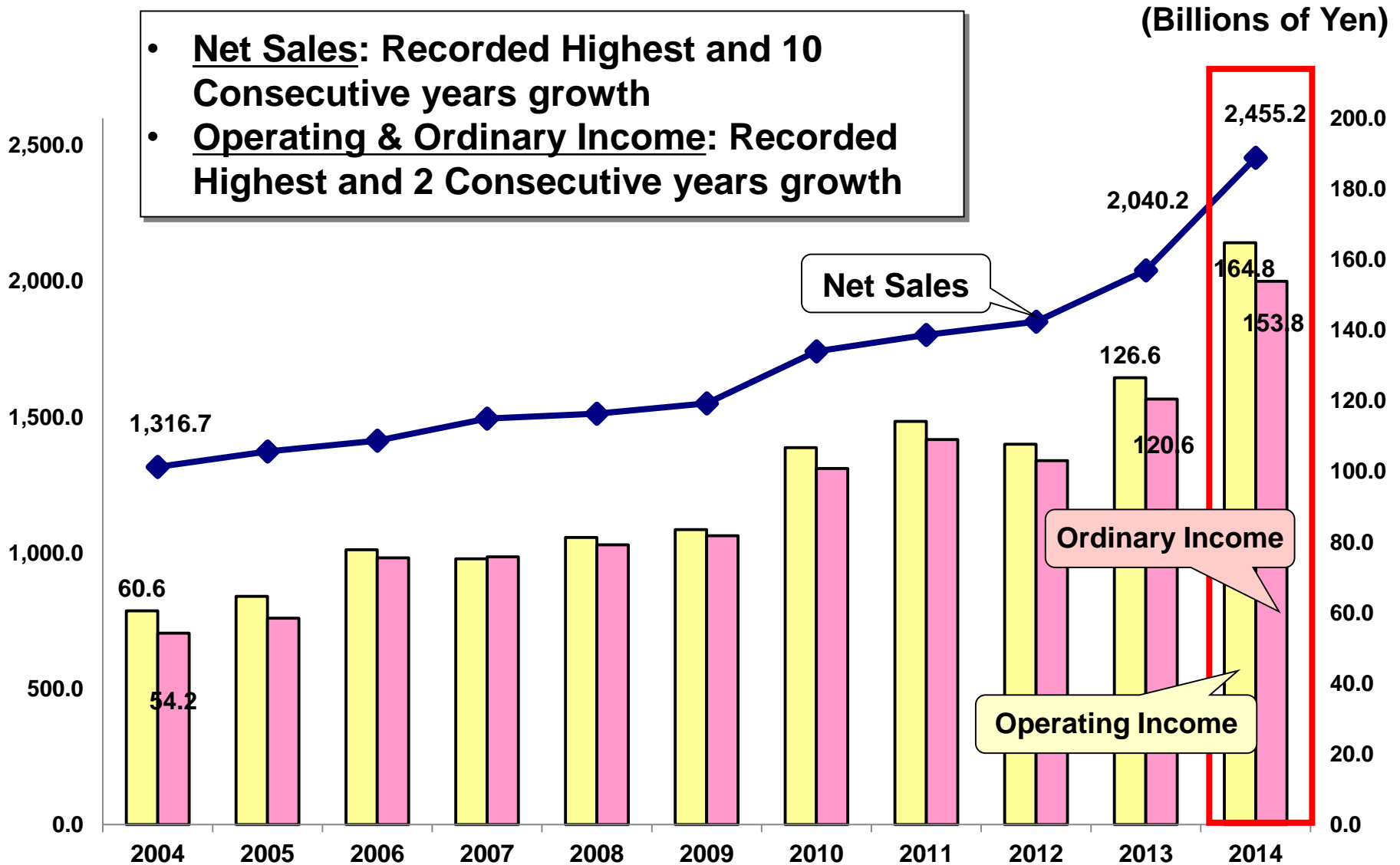
Suntory Holdings Limited

Financial Results for FY2014

Net Sales	¥ Billion 2,455.2 (120%)	Record High (10 consecutive years)
Operating Income	¥ Billion 164.8 (130%)	Record High (2 consecutive years)
Ordinary Income	¥ Billion 153.8 (128%)	Record High (2 consecutive years)
Net Income	¥ Billion 38.4 (20%)	

(% figures represent change from the same period of the previous fiscal year)

The History of Net Sales, Operating Income, and Ordinary Income



Suntory Holdings Limited

Financial Results for FY2014

Net Sales	¥ Billion		Record High (10 consecutive years)
		2,455.2 (120%)	
Operating Income	¥ Billion		Record High (2 consecutive years)
		164.8 (130%) 215.9 (143%)	
Ordinary Income	¥ Billion		Record High (2 consecutive years)
		153.8 (128%) 205.0 (142%)	
Net Income	¥ Billion		
		38.4 (20%) 79.1 (37%)	

Note: Figures highlighted in red represents Income before amortization of goodwill and other
(% figures represent change from the same period of the previous fiscal year)

Net Sales by Industry Segment

■ Beverage and Food	¥ Billion	
	1,249.3	(112%)
■ Alcoholic Beverage		
	891.5	(140%)
■ Others		
	314.5	(108%)

(% figures represent change from the same period of the previous fiscal year)

Suntory Holdings Limited

Forecast for FY2015

Net Sales	¥ Billion	
	2,650.0	(108%)
Operating Income	¥ Billion	
	193.0	(117%)
Operating Income	261.0	(121%)
	¥ Billion	
Ordinary Income	167.0	(109%)
	235.0	(115%)
Ordinary Income	¥ Billion	
	50.0	(130%)
Net Income	108.0	(137%)
	¥ Billion	

Note: Figures highlighted in red represents Income before amortization of goodwill and other
 (% figures represent change from the same period of the previous fiscal year)

Forward-Looking Statements

This document contains forward-looking statements related to business and financial performance of the Company or the Group.

These forward-looking statements are projections made based on the currently available information and are subject to risks and uncertainties including, but not limited to, economic trends, competition in the industry in which the Company and the Group operate, market needs, exchange rates, as well as tax and other systems.

Therefore, actual business results and other outcomes published in the future may vary due to these factors. The Company accepts no liability for any loss or damage arising from the use of the information contained in this document.

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