

<Outline of the subordinated loan>

	Tranche B
Drawdown Date	December 29, 2011
Aggregate Principal Amount	50 billion yen
The Number of Lenders	11
Maturity Date	December 29, 2071(60 years) <ul style="list-style-type: none"> •Callable at the initiative of Suntory on any semi-annual interest payment date after 10 years of drawdown date. •Also redeemable upon unfavorable changes in taxation or equity credit criteria set by credit agencies.
Interest Rate	(i) First 10 years: 10 years Yen Swap Rate + 1.15% (ii) Thereafter: 6 month Yen LIBOR + 2.15%
Deferral of Interest	(i) Optional suspension of interest payment (ii) With efforts to satisfy any accumulated interest payment amount after 5 years. (iii) Mandatory payment of any accumulated interest payment amount upon payment of or resolution for dividends on common stocks or other junior securities.
Replacement Restrictions	Suntory intends to redeem (excluding the redemption on the maturity date) this loan only if it is repaid with proceeds from the issuance of security and/or the making loan that is the same or more equity -like.
Subordination Clause	This loan shall be subordinated to Suntory's senior debt but rank in priority to its common equity.
Method of Financing	Syndicated loan
Rating and Equity Credit	A Equity Credit of 50% (Japan Credit Rating Agency, Ltd.)
Use of Proceed	Working Capital