

<Outline of the subordinated loan>

	Tranche A	Tranche B
Drawdown Date	August 12, 2014	
Aggregate Principal Amount	50 billion yen	500 million US Dollar
The Number of Lenders	11	13
Maturity Date	August 12, 2074(60 years) •Callable at the initiative of Suntory on any semi-annual interest payment date after 5 years of drawdown date. •Also redeemable upon unfavorable changes in taxation or equity credit criteria set by credit agencies.	
Deferral of Interest	(i) Optional suspension of interest payment (ii) With efforts to satisfy any accumulated interest payment amount after 5 years. (iii) Use the borrower' s reasonable and commercially feasible efforts to pay any accumulated interest payment amount upon payment of or resolution for dividends on common stocks or other junior securities.	
Replacement Restrictions	Suntory intends to redeem (excluding the redemption on the maturity date) this loan only if it is repaid with proceeds from the issuance of security and/or the making loan that is the same or more equity -like.	
Subordination Clause	This loan shall be subordinated to Suntory' s senior debt but rank in priority to its common equity.	
Method of Financing	Syndicated loan	
Rating and Equity Credit	A Equity Credit of 50% (Japan Credit Rating Agency, Ltd.)	
Use of Proceed	The acquisition of Beam Inc.	